

# SILVERLINE INVESTMENT AND FINANCE PRIVATE LIMITED

CIN: U64990TS2023PTC171308

---

## Appendix : AC

**Date: 12<sup>th</sup> April, 2024**

To  
The Manager,  
Department of Corporate Services (Listing),  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400001

Dear Sir / Madam,

**Sub: Confirmation that the Scheme is in compliance with the applicable securities laws : Reg.**

**Ref:** 1) Our Application dated 22<sup>nd</sup> March 2024 seeking NOC from BSE Limited  
2) Your e-mail dated 3<sup>rd</sup> April 2024 seeking additional documents on the captioned subject

### **This is to confirm that:**

The Scheme of Arrangement between M/s. Silverline Investment and Finance Private Limited (“Transferor Company”), M/s. Nspira Management Services Private Limited (“Transferee Company”), and their respective Shareholders and Creditors, **is in compliance with the applicable securities laws.**

**For Silverline Investment and Finance Private Limited**

**Fahim Aslam Khan**  
**Compliance Officer**  
**Membership No.: ACS 20663**